

GEETY, BLAIR & ASSOCIATES, P.A.
FEE SCHEDULE FOR 2023 TAX RETURNS

INDIVIDUAL TAX RETURNS - Federal, State & Personal Property

<i>Multi-Year Filers must provide a prepayment of 50% of the estimated fees.</i>	Minimum Estimated Fees
<i>The fees could be increased based on the number of documents submitted.</i>	
Dependent Child of Tax Client with 3 or less documents	\$ 125.00
1040 with no schedules	\$ 200.00
1040 with Schedule A	\$ 350.00
Extra Forms & Worksheets (Interest & Dividends Income and various credits, including Child Care, Education, Energy, Student Loan Interest, etc. Fees depend on complexity.	\$ 25 - \$50 per form
Extra Forms & Worksheets Capital Gains/Losses and Cryptocurrency. Fees depend on complexity.	Hourly @ \$125/hr
Due Diligence Worksheets and Forms (CTC, EIC, AOTC, Head of Household)	\$25 - \$50 per form and dependent
Affordable Care Act - Minimal Essential Coverage, Exemption, Premium Tax Credit	\$ 20 - \$50 per form
1040 w/Schedule A & one C or E - Organizers must be completed.	\$ 500 minimum
Additional Schedule C or E - Organizer must be completed.	\$ 100.00
Schedule C or E Supporting Schedules: Fixed Assets, Business Use of Home, Car & Truck Worksheet, etc.	\$ 100.00
Personal Property Returns for Schedule C or E	\$ 130.00
Homeowners or Renters Tax Credit (if we prepare the return)	\$ 130.00
Amended Return, if we prepared the original return (does not include subsequent correspondence)	\$ 200.00
Amended Return, if we did NOT prepare the original return (does not include subsequent correspondence)	Normal fee + \$200.00
Multi-State Tax Return for each additional state	\$ 100 minimum
Estimated Taxes	\$ 175 / hour
Electronic Filing	Included
Paper Filing, if electronic filing is available	\$ 50.00

BUSINESS & FIDUCIARY TAX RETURNS

<i>Multi-Year Filers must provide a prepayment of 50% of the estimated fees.</i>	Minimum Estimated Fees
<i>Fees do not include preparation of financial data. If preparation is required, it will be billed at an average hourly rate.</i>	
	\$ 150 / hour
Corporations, Partnerships, LLC, LLP (Active) - Federal & State	\$ 1,300 minimum
Corporations, Partnerships, LLC, LLP (Inactive) - Federal & State	\$ 500.00
Personal Property Tax Returns	\$ 150.00
Gift Tax Return Form 709	\$ 500.00
Fiduciary Return Form 1041	\$ 900.00
Exempt Organization Income Tax Return Form 990-EZ (short form)	N/A
Exempt Organization Income Tax Return Form 990 (long form)	N/A

Pricing good through October 31, 2024.

Contact us at taxes@GBAccounting.com or (410) 551-7601 to obtain an estimate of fees from a tax professional. We will estimate fees for special situations (sale of residence or rental property, mutli-state returns, etc.)