

# Sale of Your Home

ORG22

## GENERAL INFORMATION

**Attach copies of your original purchase and the current sale settlement sheets here.**

Complete if the sale of your home occurred in the current year (2016).

	Yes	No
<b>1 a</b> Was the sale amount of your residence \$250,000 or less (\$500,000 or less if married filing a joint return)? .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>b</b> Did you acquire this home in a like-kind (Section 1031) exchange and sell it within 5 years of acquiring it? .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>c</b> Did you use this home partially or completely in a trade or business or hold it for investment <b>AND</b> dispose of it in a like-kind (Section 1031) exchange? .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>d</b> Did you claim the First-Time Homebuyer Credit when you purchased this home? .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>2 a</b> Did <b>you</b> live in your home as a principal residence for a total of at least 2 years during the 5-year period ending on the date of sale? .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>b</b> If married filing a joint return, did your <b>spouse</b> live in your home as a principal residence for a total of at least 2 years during the 5-year period ending on the date of sale? .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>3</b> Did you receive a Form 1099-S? .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>4 a</b> Have <b>you</b> sold and excluded gain from another principal residence within 2 years before the sale of this home? .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>b</b> If married filing a joint return, has your <b>spouse</b> sold and excluded gain from another principal residence within 2 years before the sale of this home? .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>5</b> Did you sell this home due to a change of health, place of employment or other unforeseen circumstances? (If this is a joint sale, answer both questions the same. Otherwise, answer as applicable.)		
<b>a You</b> .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>b Your spouse</b> .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>6 a</b> Did you or your spouse use any part of your residence for business or rental purposes after May 6, 1997? .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>b</b> Was the home used as investment or rental property after December 31, 2008? .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>7 a</b> Will you be receiving periodic payments of principal or interest from this sale? .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>b</b> If <b>Yes</b> , what is the amount of the financial instrument? .....		

**8** Address of former home sold .....

**9 a** Date former home was sold .....

**b** Date former home was bought .....

**10** Sales price of the home sold .....

## COST BASIS OF HOME SOLD

Description	Amount
<b>Original cost of home sold:</b>	
<b>11 a</b> Purchase price of home sold .....	
<b>b</b> Postponed gain on the sale of your previous home (from Form 2119 for the year this home was bought) .....	
<b>Additions and increases to basis:</b>	
<b>12 a</b> Settlement fees or closing costs when home was purchased. <b>Do not</b> include amounts previously deducted as moving expenses .....	
<b>b</b> Cost of capital improvements .....	
<b>c</b> Additions, including costs of materials and labor .....	
<b>d</b> Other additions and increases to basis .....	
<b>Decreases to basis:</b>	
<b>13 a</b> Seller-paid points (for old home bought after 1990) .....	
<b>b</b> Other decreases to basis .....	

## COMMISSIONS AND OTHER EXPENSES OF SALE

Description	Amount
<b>14 a</b> .....	
<b>b</b> .....	
<b>c</b> .....	
<b>d</b> .....	